

stREITwise Tax Certification Instructions

Once you've logged into your Investor Center, go to "View Messages"

Portfolio

HIDE ZERO BALANCES BUY STOCK DIRECT EXPORT BALANCE LETTER

Click the icon below to show or hide details of your holdings.

Total Value: USD 10,000.00

Holdings	Quantity	Price	Total
1ST STREIT OFFICE INC PVT COMMON	1000	\$10.00 * As of 9/13/2017	\$10,000.00

Name	Share Type	Quantity	Value	Action
Your Name C*****0230	Book	1000	\$10,000.00	SELECT ACTION

More about this holding

- Account Details
- Dividends & Payments
- Transaction History
- Statements & Documents
- Company Information

Displaying items 1 - 1 of 1

ADD INVESTMENTS

Total Value: USD 10,000.00

Welcome back
Your Name
Last login 10/20/2017 5:13 PM

MY PROFILE LOG OUT

My Messages

You have 1 new message

VIEW MESSAGES

Get instant help from our online resource

ASK PENNY

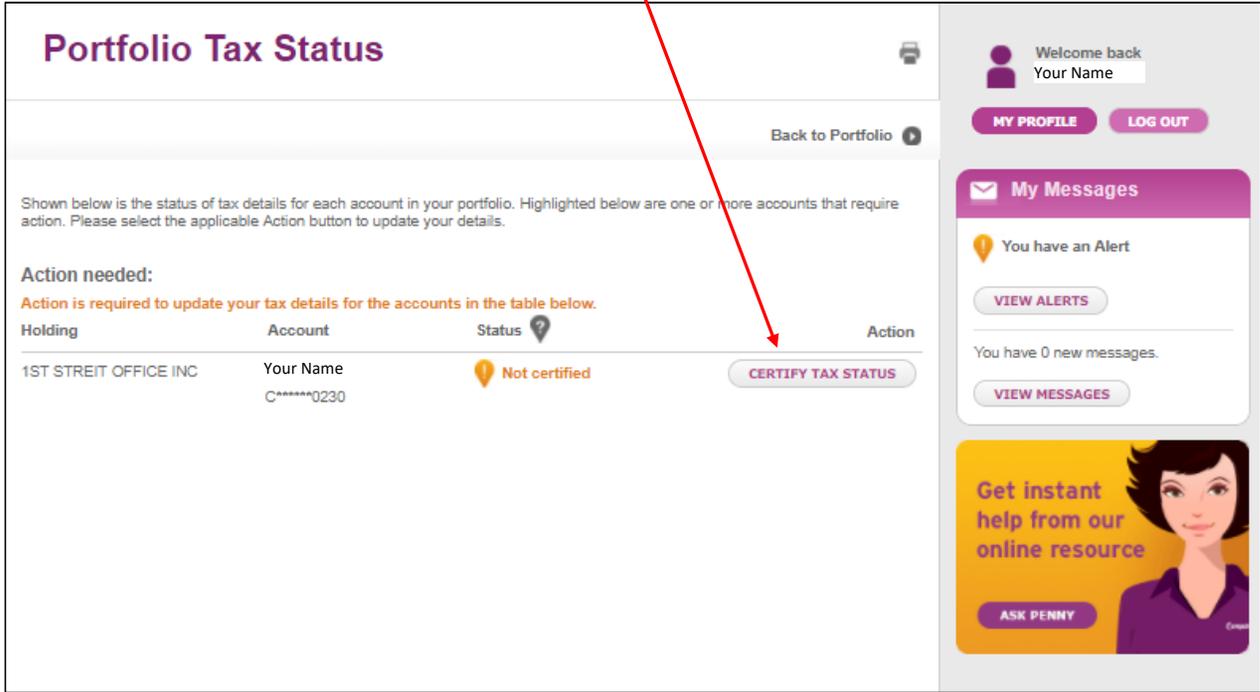
Receive text notifications for your accounts

ENROLL NOW

Click "Certify"

The screenshot shows the 'My Messages' interface. At the top left, the title 'My Messages' is displayed in purple. Below it, a welcome message reads: 'Welcome to the Message Center! From here you can manage your Messages as well as your Alerts.' There are two tabs: 'My Alerts' (active) and 'My Messages'. Under 'My Alerts', there is one alert: 'Tax Certification Required' with a yellow warning icon. A purple button labeled 'CERTIFY' is positioned to the right of this alert. A red arrow from the text 'Click "Certify"' above points to this button. Below the alert, it says 'Displaying items 1 - 1 of 1'. On the right side of the page, there is a user profile section with 'Welcome back Your Name', buttons for 'MY PROFILE' and 'LOG OUT', and another 'My Messages' section with 'You have an Alert' and buttons for 'VIEW ALERTS' and 'VIEW MESSAGES'. At the bottom right, there is a yellow banner for 'ASK PENNY' with an illustration of a woman.

Click "Certify Tax Status"



Portfolio Tax Status

Welcome back
Your Name

MY PROFILE LOG OUT

Back to Portfolio

Shown below is the status of tax details for each account in your portfolio. Highlighted below are one or more accounts that require action. Please select the applicable Action button to update your details.

Action needed:
Action is required to update your tax details for the accounts in the table below.

Holding	Account	Status	Action
1ST STREIT OFFICE INC	Your Name C*****0230	Not certified	CERTIFY TAX STATUS

My Messages

You have an Alert

VIEW ALERTS

You have 0 new messages.

VIEW MESSAGES

Get instant help from our online resource

ASK PENNY

U.S. Tax Certification

Back to Portfolio Tax Status

1 Certification Type 2 Certification Details 3 Review & Submit 4 Confirmation

STATUS: UNCERTIFIED You do not have current tax certification on file with Computershare for this holding. Please complete the appropriate IRS form: W-8BEN or W-9. Failure to complete these forms could result in taxes being withheld on sales proceeds.

If you need to certify your status as a U. S. Taxpayer, please use the IRS Form W-9.

What's your status?

- I am a U.S. person (including U.S. resident Alien) and will complete the electronic IRS Form W-9 to certify this account.
- I am NOT a US person or resident Alien and I will complete the electronic IRS Form W-8BEN to add/change and certify this account

[CANCEL](#) [NEXT](#)

NOTE: Non-individual holders (e.g. corporations, business entities) need to submit the **IRS Form W-8BEN-E**

NOTE: If the Form W-8BEN-E does not apply to you and should you require W-8ECI, W-8EXP or W-8IMY you can obtain these forms and instructions from the [IRS website](#)

Welcome back
Your Name

[MY PROFILE](#) [LOG OUT](#)

My Messages

You have an Alert

[VIEW ALERTS](#)

You have 0 new messages.

[VIEW MESSAGES](#)

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Select

Click "Next"

U.S. Tax Certification

Form W-9 - Request for Taxpayer Identification Number and Certification

1 Certification Type 2 Certification Details 3 Review & Submit 4 Confirmation

Please enter your tax identification and certification information in the boxes provided below. The Form W-9 is to be completed only by U.S. persons (including resident aliens).

Taxpayer Identification

If there are multiple owners of the account(s), please indicate which of the owners is providing their tax identification number.

Social Security Number (for individuals)

OR

Employer Identification Number (for other entities)

Federal Tax Classification

Individual/Sole Proprietor or Single - Member LLC

Partnership, Trust/Estates, C Corporation or S Corporation Classification

If this Taxpayer Identification Number is for one of these Federal Tax Classifications, do not complete this form. You must complete and mail this [IRS form W-9](#).

Limited Liability Company or Other Classification

If this Taxpayer Identification Number is for one of these Federal Tax Classifications, do not complete this form. You must complete and mail [IRS form W-9](#).

Certification of Taxpayer Identification Number

Under penalties of perjury, I certify that

- The number shown on this form is my correct taxpayer identification number, and
- Select one
 - I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, and (c) the IRS has notified me that I am no longer subject to backup withholding.
 - I am currently subject to backup withholding because I have been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest and dividends on my tax return.
- I am a U.S. citizen or other U.S. person.
- I am exempt from FATCA reporting.

Which holdings do you wish to update?

Holding	Account Number	Status	Update
1ST STREIT OFFICE INC	C*****0230	Not certified	<input type="checkbox"/>

Step 1.
Enter SSN (or EIN for entities)

Step 2.
Odds are you are not subject to backup withholding.

Click "Next"

U.S. Tax Certification

Form W-9 - Request for Taxpayer Identification Number and Certification

1 Certification Type 2 Certification Details **3 Review & Submit** 4 Confirmation

Please review the information displayed below for accuracy and completeness. To make corrections to the information, click the Previous Step button to go back to the previous page. When you select Submit, you'll be asked to re-enter your Password as your electronic signature to complete your tax certification.

Taxpayer Identification

If there are multiple owners of the account(s), please indicate which of the owners is providing their tax identification number.

Social Security Number (for individuals) XXX-XX-XXXX

Federal Tax Classification

Individual/Sole Proprietor or Single - Member LLC

Certification of Taxpayer Identification Number

Under penalties of perjury, I certify that

- The number shown on this form is my correct taxpayer identification number, and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, and (c) the IRS has notified me that I am no longer subject to backup withholding.
- I am a U.S. citizen or other U.S. person.
- I am exempt from FATCA reporting.

Holdings to be updated

Holding	Account Number	Action
1ST STREIT OFFICE INC	C*****0230	Certify Form W-9 for 616-52-2219

CANCEL
PREVIOUS STEP
SUBMIT

Welcome back
Your Name

[MY PROFILE](#) [LOG OUT](#)

My Messages

You have an Alert

[VIEW ALERTS](#)

You have 0 new messages.

[VIEW MESSAGES](#)

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If all the information is correct, click "Submit"

Electronic Signature

Important Information

By providing your password in the box below and clicking accept, you affirm your request for this transaction, and that the information provided is true, correct and legally binding.

User ID

Your Name

Personal Site Seal



Password

**Enter your password,
then click "Next"**

CANCEL

NEXT



CONGRATULATIONS!

Check this off your list and let stREITwise take it from here...

U.S. Tax Certification 🖨️



Form W-9 - Request for Taxpayer Identification Number and Certification

[Back to Portfolio Tax Status](#) ▶

1 Certification Type
2 Certification Details
3 Review & Submit
4 Confirmation

Thank you. The tax certification details you submitted for your account(s) have been processed as shown below. If you have any questions about these updates, please use the corresponding reference number shown below.

Please [go back to the Portfolio Tax Status page](#) now to review status for all accounts in your portfolio.

Taxpayer Identification

Where there are multiple owners of the account(s), the owner providing their tax identification number is

Social Security Number (for individuals) Certified

Federal Tax Classification

Individual/Sole Proprietor or Single - Member LLC

Certification of Taxpayer Identification Number

Under penalties of perjury, I certify that

1. The number shown on this form is my correct taxpayer identification number, and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding, and (c) the IRS has notified me that I am no longer subject to backup withholding.
3. I am a U.S. citizen or other U.S. person.
4. I am exempt from FATCA reporting.

Holdings Updated

Holding	Account Number	Status	Reference Number
1ST STREIT OFFICE INC	C*****0230	Form W9 - Certified	FSTO - 29 - 1000112

Welcome back
Your Name

[MY PROFILE](#) [LOG OUT](#)

✉️

My Messages

🔔 You have an Alert

[VIEW ALERTS](#)

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